

Disclosure pursuant to Art. 2 Sec. 1 of the Commission Delegated Regulation (EU) No 2016/1052 and pursuant to Art. 5 Sec. 1 lit. b) and Sec. 3 of the Regulation (EU) No 596/2014 (MAR) in conjunction with Art. 2 Sec. 2 and Sec. 3 of the Commission Delegated Regulation (EU) No 2016/1052

Early Termination of the Share Buy-Back Program and Final Reporting

Berlin, Germany, April 16, 2018 – Pursuant to Art. 2 Sec. 1 of the Commission Delegated Regulation (EU) No 2016/1052, Rocket Internet SE has announced on August 14, 2017 to buy back shares for a maximum volume of up to 5,000,000 shares at a total purchase price without ancillary costs of a maximum of up to 100 million Euro (the “share buy-back program”). The share buy-back program commenced on August 14, 2017 and was expected to continue until April 30, 2018.

The management board of Rocket Internet SE has resolved today, with the approval of the supervisory board, to terminate the share buy-back program early as of close of trading today. In the period from August 14, 2017 until the early termination of the program on April 16, 2018, 1,041,167 shares were bought back through the share buy-back program by Rocket Internet SE. This corresponds to a portion of 0.63% of the registered share capital of Rocket Internet SE. The purchase price per share amounted to EUR 20.41 on average. In total, shares were bought back for an overall purchase price of EUR 21,249,270.35.

Shares were bought back as follows:

Date	Number of shares bought back	Weighted average price (EUR)	Aggregate volume (EUR)
14 Aug 17	1,685	17.7981	29,989.80
15 Aug 17	1,650	18.0650	29,807.25
16 Aug 17	1,563	19.1892	29,992.72
17 Aug 17	1,542	19.0950	29,444.49
18 Aug 17	1,611	19.1038	30,776.22
02 Nov 17	42,000	21.4909	902,618.28
03 Nov 17	39,881	21.2689	848,226.24
08 Nov 17	3,271	19.9815	65,359.56
09 Nov 17	44,871	19.7677	886,997.13
10 Nov 17	39,626	19.4868	772,185.33

13 Nov 17	42,616	19.3881	826,243.27
14 Nov 17	37,618	19.3849	729,221.17
15 Nov 17	31,857	19.6895	627,248.40
30 Nov 17	73,087	19.8124	1,448,028.88
01 Dec 17	13,636	19.9798	272,444.55
04 Dec 17	79,941	20.7200	1,656,373.72
05 Dec 17	53,358	20.4866	1,093,124.89
06 Dec 17	79,011	20.4894	1,618,890.27
07 Dec 17	54,804	20.7241	1,135,765.28
08 Dec 17	5,457	20.9478	114,312.18
12 Dec 17	88,905	20.6470	1,835,623.71
13 Dec 17	70,253	20.3596	1,430,320.84
14 Dec 17	80,000	20.7317	1,658,538.54
15 Dec 17	63,090	20.5732	1,297,961.92
18 Dec 17	29,817	20.9488	624,629.00
19 Dec 17	3,512	20.9616	73,617.11
20 Dec 17	40,408	20.8913	844,174.74
21 Dec 17	5,736	20.9242	120,021.18
22 Dec 17	1,673	20.9810	35,101.28
27 Dec 17	712	21.0000	14,952.00
28 Dec 17	2,430	20.9729	50,964.15
29 Dec 17	4,037	20.9732	84,668.81
02 Jan 18	1,509	20.9751	31,651.43

In total	1,041,167	20.4091	21,249,270.35
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Full transaction details are published on the company's website under <https://www.rocket-internet.com/investors/share-buy-back-2017>.

The share buy-backs were executed by an independent bank through the stock exchange via the electronic trading platform of the Frankfurt Stock Exchange (XETRA).

Berlin, April 16, 2018

Rocket Internet SE
The Management Board