



**Additional
Unconsolidated Information
2012
(Changes in Equity and
Cash Flow Statement)**

(prepared in accordance with German GAAP)

Rocket Internet AG, Berlin
(formerly Rocket Internet GmbH, Berlin)

Rocket Internet AG, Berlin (formerly Rocket Internet GmbH)

Statement of changes in equity for the financial year 2012

	<u>Subscribed capital</u>	<u>Capital reserves</u>	<u>Earned equity</u>	<u>Equity</u>
	EUR	EUR	EUR	EUR
31 December 2010	<u>28,301</u>	<u>58,776,699</u>	<u>40,539,327</u>	<u>99,344,327</u>
Net income			50,710,092	50,710,092
31 December 2011	<u>28,301</u>	<u>58,776,699</u>	<u>91,249,419</u>	<u>150,054,419</u>
Proceeds from issue of shares	75,085	153,324,916		153,400,001
Withdrawals from capital reserve		- 1,409,858	1,409,858	0
Advance dividends			- 470,787,707	- 470,787,707
Net income			378,128,430	378,128,430
31 December 2012	<u><u>103,386</u></u>	<u><u>210,691,757</u></u>	<u><u>0</u></u>	<u><u>210,795,143</u></u>

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Cash flow statement for the financial year 2012

	1 Jan - 31 Dec 2012	1 Jan - 31 Dec 2011
	EUR	EUR
Net income	378,128,430	50,710,092
+/- Amortization, depreciation and write-downs / write-ups of fixed assets ...	3,454,439	2,833,838
+/- Increase / decrease in provisions	4,758,841	521,424
+/- Other non-cash expenses / income	- 52,891,031	121,000
-/+ Gain / loss on disposals of fixed assets	- 175,562,477	- 14,519,651
-/+ Increase / decrease in inventories, trade receivables and other assets	74,190,141	- 38,619,760
+/- Increase / decrease in trade payables and other liabilities	5,372,867	680,386
= Cash flow from operating activities	237,451,210	1,727,329
+ Cash received from disposals of property, plant and equipment	14,136	23,859
- Cash paid for investments in property, plant and equipment	- 989,242	- 196,518
+ Cash received from disposals of intangible assets	0	271
- Cash paid for investments in intangible assets	- 89,584	- 22,155
+ Cash received from disposals of fixed financial assets	175,654,538	13,161,196
- Cash paid for investments in fixed financial assets	- 14,664,121	- 65,564,156
+ Cash received in connection with short-term financial management of cash investments	60,415,509	18,320,962
- Cash paid in connection with short-term financial management of cash investments	- 63,386,910	- 20,112,059
= Cash flow from investing activities	156,954,326	- 54,388,600
+ Cash received from equity contributions (capital increase)	153,400,001	0
- Cash paid to shareholders (advance dividends)	- 414,206,769	0
+ Cash received from loans	50,800,000	40,920,255
- Repayments of loans	- 91,300,000	0
= Cash flow from financing activities	- 301,306,768	40,920,255
Change in cash and cash equivalents	93,098,768	- 11,741,016
+ Cash and cash equivalents at the beginning of the period	8,019,757	19,760,773
= Cash and cash equivalents at the end of the period	101,118,525	8,019,757

Auditor's Report

To Rocket Internet AG (formerly Rocket Internet GmbH):

We have audited the statement of changes in equity and the cash flow statement for the financial year 2012 derived by Rocket Internet AG from the annual financial statements for the financial year 2012 as well as from the underlying bookkeeping system. The statement of changes in equity and the cash flow statement supplement the annual financial statements of Rocket Internet AG for the financial year 2012 prepared on the basis of German commercial law provisions.

The preparation of the statement of changes in equity and the cash flow statement for the financial year 2012 in accordance with German commercial law provisions is the responsibility of the company's legal representatives.

Our responsibility is to express, based on the audit performed by us, an opinion as to whether the statement of changes in equity and the cash flow statement for the financial year 2012 have been properly derived from the annual financial statements for the financial year 2012 as well as from the underlying bookkeeping system in accordance with German commercial law provisions. The subject matter of this engagement did not include the audit of the underlying annual financial statements as well as the underlying bookkeeping system.

We have planned and performed our audit in compliance with the IDW Auditing Practice Statement: Audit of Additional Elements of Financial Statements (IDW AuPS 9.960.2) such that any material errors in the derivation of the statement of changes in equity and the cash flow statement from the annual financial statements as well as the underlying bookkeeping system are detected with reasonable assurance.

In our opinion, which is based on the findings obtained during the audit, the statement of changes in equity and the cash flow statement for the financial year 2012 have been properly derived from the annual financial statements for the financial year 2012 as well as the underlying bookkeeping system in accordance with German commercial law provisions.

Berlin, July 23, 2014

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